

# ITALIAN ENERGY STORAGE TENDER



Will Italian electricity TSO Terna participate in MACSE tender? Italian electricity TSO Terna has received more than 100 GW of requests to participate in the energy storage auction it is planning before summer 2025. The first phase of the MACSE tender is expected to be the biggest battery procurement exercise held in Europe by that point.



Will Italy overtake the UK in energy storage in 2024? Europe's battery energy storage system market, long dominated by the UK, is set to welcome a new leadership contender in 2024. Italy's transmission system operator, Terna, is planning to launch a new tender process that experts say could see Italy overtaking Britain on energy storage by 2030.



Will Italy reach 72 GWh energy storage capacity by 2030? New Aurora Energy Research report details Italy's path to 72 GWh energy storage capacity by 2030. ROME, ITALY (AURORA ENERGY RESEARCH) A new report published by Aurora Energy Research, the global provider of energy market analysis, examines the auction system of the Italian Energy Storage Capacity Procurement Mechanism (MACSE).



How will MACSE change energy storage requirements in Italy? There are stark differences in energy storage requirements across Italy and MACSE procurement targets will adapt to these zonal needs. Most of the new utility-scale storage capacity catalyzed by MACSE will be needed in Southern Italy and the islands, with 16.8 GWh in the South, 13.6 GWh in Sicily, and 10.4 GWh in Sardinia.



Will Italian electricity grid Terna participate in the 131 GW market? Get involved in the 131 GW market for renewables by 2030! Italian Electricity Grid Terna has recorded more than 100 GW of requests to participate in the energy storage auction scheduled before summer 2025.

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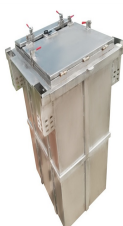
- TELECOM CABINET
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Is MACSE a risk-averse investment in Italian energy storage? From ESS News 2025 is set to see rapid growth in investment in the Italian energy storage sector, led by battery energy storage systems (BESS), with the implementation of MACSE. The eagerly anticipated procurement exercise will offer a stable, predictable premium over 15 years, making it particularly attractive for risk-averse investors.

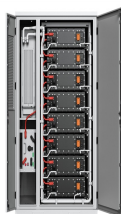


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The company said it has received bids for a total of 1,327 MW, equal to six times the requested capacity of 230 MW. It awarded 118.2 MW in the Central North at a weighted average price of about EUR 23,500 (USD 28,587) a?



In June this year, Italian energy storage system company Energy S.p.A. signed a preliminary agreement to purchase 90 per cent of the share capital of MACSE tender targets will "adapt to the zonal need for storage" a?



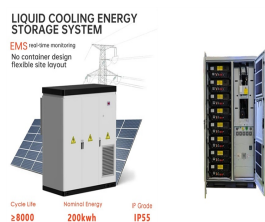
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The first Energy Storage Capacity Procurement Mechanism (MACSE) auction will be launched on September 30. Francesco Del Pizzo, president for grid development strategies and dispatching at the Terna Group, a?

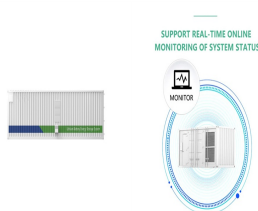


Italian electricity TSO Terna has received more than 100 GW of requests to participate in the energy storage auction it is planning before summer 2025. The first phase of the MACSE tender is expected to be the biggest a?

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In 2023, residential energy storage continued to dominate Italy's energy storage landscape, representing the largest application scenario for newly added installations. Residential PV systems retained their prominence, a?



Italian grid operator Terna SpA (BIT:TRN) on Tuesday assigned contracts for 41.5 GW in the capacity market auction for the 2024 delivery year, including 12.9 GW of awards to a?



It recognises the pivotal role of BESS and Pumped Hydro Storage (PHS) in Italy's energy future given what is set to be a very high penetration of intermittent solar capacity. 71 GWh (12-15GW) of Terna storage tenders a?



The European Union (EU) Commission has approved a state aid scheme aiming to fund the rollout of over 9GW/71GWh of energy storage in Italy. The scheme totalling a?!17.7 billion (US\$19.5 billion) will provide annual a?



is set to see rapid growth in investment in the Italian energy storage sector, led by battery energy storage systems (BESS), with the implementation of MACSE. The eagerly anticipated a?



The auction, which was for delivery of projects to begin operation in 2024, has been credited with kickstarting the Italian market for grid-scale energy storage s biggest winner was utility Enel, which won more than 90% a?

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Tenders. Italy preps energy storage auctions. The appropriate minister has signed into law a decree which will allow electricity transmission system operator (TSO) Terna to stage procurement exercises, possibly as a?



Italian transmission system operator (TSO) Terna said that Italy's first energy storage capacity procurement mechanism (MACSE) will be postponed until September 2025. Advertisement Terna has revealed huge a?



New Aurora Energy Research report details Italy's path to 72 GWh energy storage capacity by 2030. ROME, ITALY (AURORA ENERGY RESEARCH)a??A new report published by Aurora Energy Research, the global a?



"In 2020, storage was not on the radar of many players but it is now moving mainstream in Italy as it has done in the UK, Germany and elsewhere, because of similar factors to those countries," says Kilian Leykam, a?



Speaking to a packed audience hall, executives from technology providers Energy Dome, Energy Vault and NHOA Energy and developers Sphera Energy and Renera Energy discussed one of Europe's most exciting a?

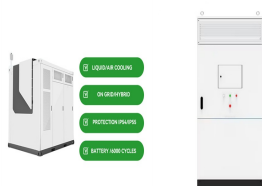


The firm has been an early mover in Italy's grid-scale energy storage market with over 1GW of BESS under construction after big capacity market wins in 2022. In concurrent news, developer Emeren has continued its a?

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Italy's TSO Terna is in the midst of reforming the electricity market to incorporate new energy storage resources onto the grid. Image: Terna. In a big week for the grid-scale energy storage market in Italy, regulators have a?



The energy storage market in Italy doubled in capacity in the first half of the year, though Q2 saw the first slowdown in nine quarters and that could be repeated in H2, according to the country's renewable energy trade body. a?



As of Sep. 30, 2024, Italy had a cumulative 692,386 energy storage systems, with a total rated power of 5,034 MW and an energy storage capacity of 11,388 MWh. Almost all of the systems a?? 92% a?? had a capacity of a?



Italian BESS investors are now focusing on business models & MACSE bidding strategy. 2025 is set to see the start of a surge in Italian storage asset investment, led by BESS. The catalyst for this is the implementation of a?



The panel discussion on Day 1 of the Energy Storage Summit EU in London last week. Image: Solar Media. Italy's grid-scale energy storage market opportunities are unlike anywhere else, but many challenges and uncertainties a?